Creating a Stratocore PPMS Account

Stratocore PPMS is the online ordering, reservation and financial administration software for Faculty of Medicine & Dentistry (FoMD) Core Research Facilities: Advanced Cell Exploration Core, Autoclave Repair Core, Cell Imaging Core (Katz), Cell Imaging Facility (Cross Cancer Institute), Flow Cytometry Facility, Lipidomics Core, Transgenic Core and Workshop.

These instructions highlight the steps for internal and external users to set up a Stratocore PPMS account. *Users must have an account prior to being able to use the FoMD Core Research Facilities.*

If you require assistance, please contact Colleen Sunderland (Manager, Core Research Facilities) at <u>colleen.sunderland@ualberta.ca</u> or 780-492-0715.

Instructions for Internal (UofA) Users

Step 1: Request the creation of a MedID

- 1. Login to the <u>UofA Service Portal</u> and click on the IST Service Catalogue.
- Complete the Active Directory Accounts (Create, Modify, Remove) "Create Account" form. Ensure that you attach a note requesting a MedID with access to the PPMS Stratocore directory and access to the Cell Imaging and/or Flow Cytometry network drives, if applicable.

Already have a MedID? Please submit an <u>IT General Inquiry</u> requesting access to the PPMS Stratocore directory and the Cell Imaging or Flow Cytometry network drives, if applicable.

<u>Learn more about how to use the service portal</u>. Questions about MedID creation, logging in or password resets should be directed to IST (780-492-8000).

Step 2: Create a PPMS Account

Following MedID account set-up and activation, go to <u>https://ppms.us/ualberta/start/</u>. A link to this page is also available from the <u>FoMD Core Services and Equipment Resources</u> website. Click on the core facility you would like to access. This will bring up the following screen:

	ALBERTA		PP	MS for the Lipidomics Core - LC	~
Home	Account creation request Schee	dules Statistics I	Logout		
Login					
	Login with your M	MED credentials			
	Login with your PPMS cred	lentials (for external use	ers)		

- If you do not have an account yet, you can fill in a user account creation request
- If you cannot login or have any trouble please contact: LC facility, email:amoses@ualberta.ca, phone:780-492-0000
- This core facility management system is also used by other core facilities. Change core facility.

Step 3:

Click on "user account creation request." This will bring up the following screen:



Step 4: Click "Your institution is University of Alberta". That will bring you here:

Stratocore Please enter your MedID below. MedID MedID Submit Forgat Password		
Please enter your MedID below. MedID: Submit Eorgot Password Bestel Login	Stratocore	
MedID: Submit Forgot Password Bestel Login	Please enter your MedID below.	
Submit Forgot Password Bestel Login	MedID:	
Submit	MedID	
Eorgot Password	Submit	
Eorgot Password		
Forgat Password Bestat Login		
Bestart Login	Forgot Password	
	Bestart Login	

Step 5:

Log in with your MedID credentials. This will bring up the user account creation form:

PPMS user account creation form	
PPMS accounts on this system are used by the followin ARC), High Content Analysis Core (HCAC), Lipidomics C	ig facilities: Flow Cytometry Facility (FLOW), Cell Imaging Centre (CIC), Transgenic Core Facility (TCF), Autoclave Repair Core fore (LC), The Applied Genomics Core (TAGC), Workshop (WORK).
mportant: f you have a PPMS account that does not work anymo acility, email:amoses@ualberta.ca, phone:780-492-000	re or may have been deactivated, please do NOT fill out this form, please contact an administrator for assistance: LC 10.
Please choose one of the following option	ns:
Your institution is University of Alberta Your institution is NOT University of Alberta	
Please enter your details below (*: require	ed fields)
Username (logout)	
irst name:	
	*
ast name:	*
Phone:	
	*
mail:	
@ ualberta.ca	*
inspecial Association makes	
Inancial Account number.	*
_	
Sroup Select a group	► Bloom
Average of the list	• Inter
Submit form	
STRATOCORE PPMS release 13539	

Complete the form. The group will be the name of the Principal Investigator associated with the lab, and the Financial Account number is the speedcode.

Step 6:

Click "Submit form." You will see the following screen. A core facilities staff member will then approve your account creation request.



Once your account has been approved, you can then log in and create an order or book equipment.

Instructions for External Users

In addition to the instructions below, external groups must read and follow the policy: <u>Guidelines for FoMD Core</u> <u>Research Facilities Users External to the University of Alberta</u>.

Step 1:

Go to <u>https://ppms.us/ualberta/start/</u>. A link to this page is also available from the <u>FoMD Core Services and</u> <u>Equipment Resources</u> website. Click on the core facility you would like to access. This will bring up the following screen:

WIVERSITY OF ALBERTA	PPMS for the Lipidomics Core - LC 🛛 🗸
Home Account creation request Schedules Statistics Logout	
Login	
Login with your MED credentials	
Login with your PPMS credentials (for external users)	
 If you do not have an account yet, you can fill in a user account creation required in the second sec	uest ses@ualberta.ca, phone:780-492-0000 ange core facility.
Step 2: Click on "user account creation reques	t." This will bring up the following screen:
UNIVERSITY OF ALBERTA	PPMS for the Lipidomics Core - LC v
Home Account creation request Schedules Statistics Logout	
PPMS user account creation form	
PPMS accounts on this system are used by the following facilities: How Cytometr (ARC), High Content Analysis Core (HCAC), Lipidomics Core (LC), The Applied Gen Important:	ry Facility (FLOW), Cell Imaging Centre (CIC), Transgenic Core Facility (TCF), Autoclave Repair Core iomics Core (TAGC), Workshop (WORK).

facility, email:amoses@ualberta.ca, phone:780-492-0000. If you do not remember your password, you can follow these instructions.

Please choose one of the following options:

Your institution is University of Alberta
 Your institution is NOT University of Alberta

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Step 3:

Click "Your institution is NOT University of Alberta". That will show a drop-down menu where you can create an account. If you group is not on the list you will be prompted to enter additional details such as financial contact.

Please choose one of the followi	ng options:
 Your institution is University of Alberta Your institution is NOT University of Alb 	perta
Please enter your details below	(*:required fields)
First name:	*
Last name:	
	*
Phone:	
	*
Email:	
	*
Password you want to use:	*
Retype password:	
	*
Do pot uso a distingant based word or a name	
 Do not use series like 1234 or gwerty or abcd 	
Try to use combinations of lowercase (a-z), upperca and non-alphanumeric characters	ase letters (A-Z), numbers (0-9)
 The non alphanumeric characters allowed are: ! "#\$%&'()*+,/:;<=>?@[\]^_`{ }~and 	the space character
Group	
Select a group	▼ * <u>filter</u>
My group is NOT in the list	
Output to an	

Once your account has been approved, you can then log in and create an order, request a service or request equipment training. External users will be required to complete a waiver prior to accessing the cores in person. Invoices will be emailed monthly to user and accounting contacts. If you require further information about invoicing processes, please contact <u>Colleen Sunderland</u>, 780-492-0715. Please refer to <u>our website</u> for contacts within each of the core facilities.